

Olympia Trust - Cash Contribution Guide

Username

Password

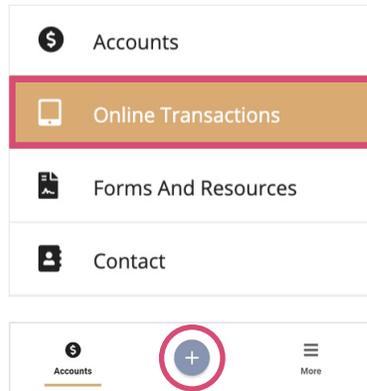
LOGIN

Step 1:

Login to your Olympia Trust Company Client web portal or mobile app. If you haven't yet created your portal account, please contact our Client Support Team at rrspinfo@olympiatrust.com.

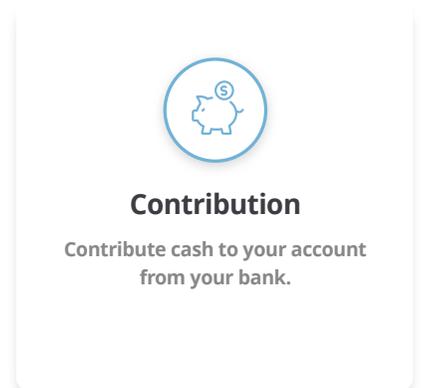
Step 2:

Select 'Online Transactions' from the side bar menu via web portal or expand the button the bottom of the mobile app.



Step 3:

Select 'Contribution'.



Frequency
Select One

Amount
Amount

To
 TFSA 12345 RRSP 12345

Payment

 TD
1234567

 RBC
1234567

Step 4:

Complete the contribution specific details including Frequency, Amount, Olympia Account and Bank Account.

Step 5:

Click **SIGN DOCUMENT** to sign the required electronic funds transfer authorization.

Step 6:

Click 'Submit'.

The image shows a digital signature screen. It features a large white box for a signature, a small cursor icon in the top left, and a small 'x' icon in the bottom left. Below the signature box, there is a footer with a '< Back' link, a disclaimer: 'I understand this is a legal representation of my signature.', and an 'INSERT' button.

You're done!